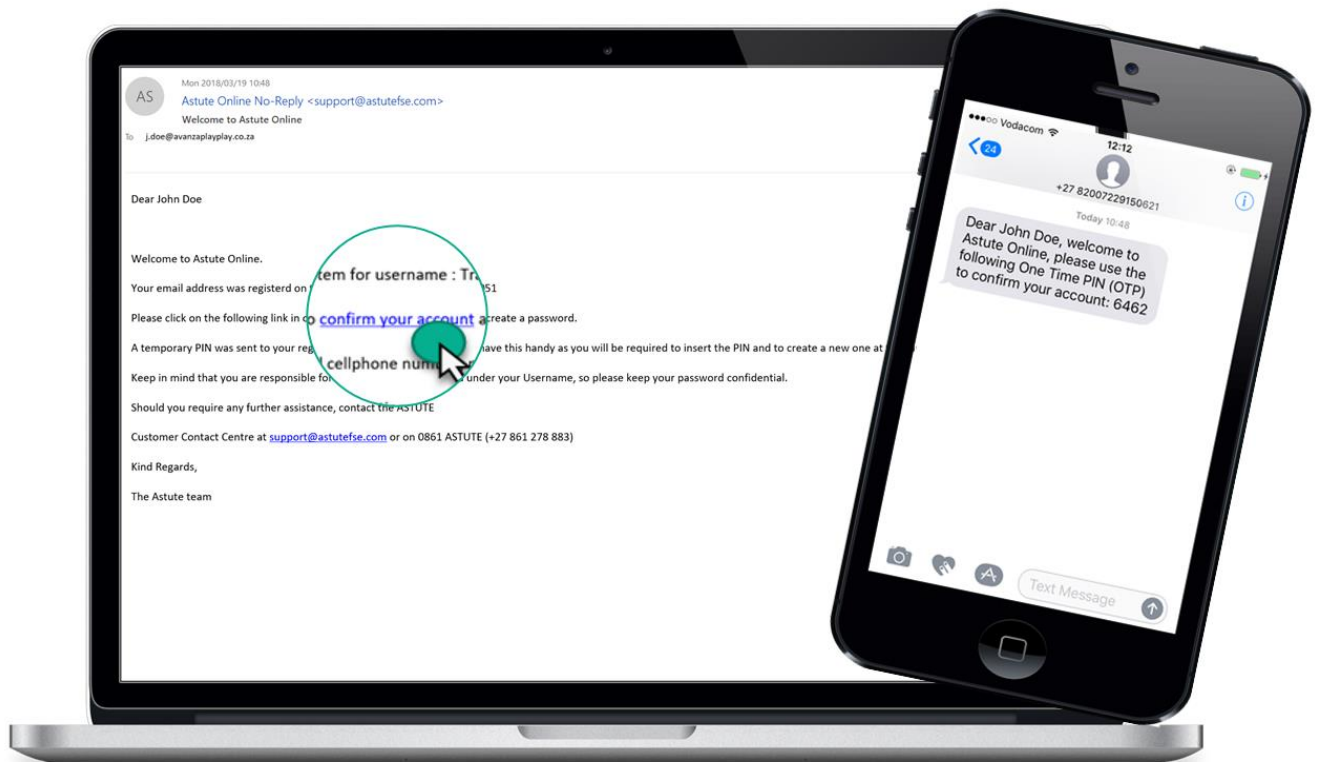


1 First Time Login

Registered Users will receive a One Time PIN (OTP) on SMS and an email from Astute Online, to confirm his/her account. Below is what to do with that information:

Create a Password and PIN

- Refer to the email from Astute Online and click on the [Confirm Your Account](#) link.



- Complete the screen as per below:

Confirm Profile

Username
New Password
Confirm Password
One Time Pin
New PIN
Password Strength
Confirm Account

DO NOT COPY

Training051

.....

AsTutef\$3@195

.....

.....

Strong

Create strong password consisting of:

- numbers
- special characters (!@#\$%^&)
- CAPITAL LETTERS
- small letters
- minimum of 8 characters



****The One Time PIN Number - is the temporary PIN that was received via SMS from Astute Online.**

Confirm Profile

Username	Training051
New Password	<input type="password"/>
Confirm Password	<input type="password"/>
One Time Pin	6462
New PIN	<input type="password"/>
Password Strength	
<input type="button" value="Confirm Account"/>	



**** The New PIN Number - you must create your own PIN from the one you received. The PIN entered here, is the one to use when logging into the system.**

Confirm Profile

Username	Training051
New Password	<input type="password"/>
Confirm Password	<input type="password"/>
One Time Pin	<input type="text"/>
New PIN	i.e. 2468
Password Strength	
<input type="button" value="Confirm Account"/>	

The New PIN field is required.
You need to create a new PIN to log into the system

Username / Identity Number	<input type="text"/>
Password	<input type="password"/>
PIN i.e. 2468
<input type="button" value="Log In"/>	
Forgot Password and PIN?	
View Terms and Conditions	

- Click on **Confirm Account** to log into the system.
- Read the Astute Online *Terms and Conditions* before clicking on the **Accept** button.

Terms and Conditions

About us

The Financial Services Exchange (Pty) Ltd, trading as Astute, provides data which it obtains from various financial institutions for use by Financial Intermediaries in order to process a thorough Financial Needs Analysis for their clients.

We are transparent in our dealings with the public. For this reason, we will provide you with an opportunity to check which Financial Intermediaries have sent queries through the Astute system in respect of your financial information.

Use of Site

You may only use this site to browse the content of queries relating to your own financial information. You may only make legitimate enquiries and shall not use this site for any other purposes, including without limitation, to make any speculative, false or fraudulent enquiries. This site and the content provided in this site may not be copied, reproduced, republished, uploaded, posted, transmitted or distributed. 'Deep-linking', 'embedding' or using analogous technology is strictly prohibited. Unauthorized use of this site and/or the materials contained on this site may violate applicable copyright, trademark or other intellectual property laws or other laws.

Disclaimer of Warranty

The contents of this site are provided "as is" without warranty of any kind, either express or implied, including but not limited to warranties of merchantability, fitness for any purpose and non-infringement.

The owner of this site, the authors of these contents and in general anybody connected to this site or sub-contracted to attend to this site in any manner, from now on collectively called "Providers", assume no responsibility for errors or omissions in these contents.

The Providers further do not warrant, guarantee or make any representation regarding the safety, reliability, accuracy, correctness or completeness of these contents. The Providers shall not be liable for any direct, indirect, general, special, incidental or consequential damages (including -without limitation- data loss, lost revenues and lost profit) which may result from the inability to use or the correct or incorrect use, abuse, or misuse of these contents, even if the Providers have been informed of the possibilities of such damages. The Providers cannot assume any obligation or responsibility.

The use of these contents is forbidden in those places where the law does not allow this disclaimer to take full effect.



The Homescreen may differ, depending on the User access and Astute product being used.

The screenshot displays the Astute Online user interface. At the top, the header includes the Astute Online logo, user information (Avanzarplayplay / Training051), group information (Group : Training Demo), and a Log off button. Below the header is a navigation bar with links for Home, My Profile, Training, CCP, Administration, and Reports. The main content area shows the CCP Quick Transact section, which includes a form for obtaining digital consent from a client. The form fields include Id/Passport Number, Id Type (set to South African), and Date of Birth. A callout box points to the Training link, stating: "Self help guide. Access to all training material". Another callout box points to the My Profile link, stating: "Update your personal details and change your password". A third callout box points to the CCP link, stating: "Quick dashboard for each product". A fourth callout box points to the CCP dropdown menu, stating: "Menu Bar. All products the User is linked to will display here". A fifth callout box points to the Administration link, stating: "Administrator Functions. Maintain Users and View reports". A sixth callout box points to the Reports link, stating: "The Intermediary that an Assistant is linked to, will display here".

astute Online™

Avanzarplayplay / Training051 Group : Training Demo Log off

Home My Profile Training CCP Administration Reports

Self help guide. Access to all training material

Update your personal details and change your password

Quick dashboard for each product

Menu Bar. All products the User is linked to will display here

Administrator Functions. Maintain Users and View reports

The Intermediary that an Assistant is linked to, will display here

CCP Quick Transact

My Clients

Obtain Digital Consent From Client? ☐

Id/Passport Number

Id Type South African *

Date of Birth

